

United States Chamber of Commerce

# **ACCREDITATION**

# 2025 Accreditation Application for Local Chambers

Section 1: Governance

## 1. Governance

#### **Standard**

An Accredited chamber defines the architecture of its governing system. There is a clearly developed purpose and mission statement that is shared by board members and staff alike. The organizational structure is defined and the board of directors and staff are clear about their roles and responsibilities.

#### **Minimum Qualifications**

- Articles of incorporation or charter
- Mission statement: clear and feasible
- Bylaws:
  - o Regulate the fundamental areas of chamber structure and operation
  - Are adequate for the laws of the state and the protection of both the organization and its members
  - Have been shared with the board
  - Have been reviewed by legal counsel
- Organizational structure
  - Organizational chart(s) are clear and appropriate to the chamber's size, structure, and goals
  - o Organizational chart(s) depict proper flow of information, hierarchy, and subsidiaries.
  - Each component of the organizational structure is assigned to staff
- Functional board of directors: term limits and job descriptions in place
- Board meetings: held on a regular basis and minutes retained
- Review process exists to evaluate performance of officers and directors
- Proper committee descriptions and structure in place

#### **Required Attachment Checklist**

	A 1.1	Current articles of incorporation or charter		
	A 1.2	Bylaws		
	A 1.3	Organizational chart(s) with staff assignments		
	A 1.4	Sample job description for the board of directors		
	A 1.5	Minutes for the three most recent board meetings		
	A 1.6	Board evaluation form or board evaluation criteria		
	A 1.7	List of chamber committees and a description of their purpose		
Additional Material Attachment Checklist				
	A 1.8	Orientation program for the board of directors		
	A 1.9	Committee support materials or orientation material		

# **Section 1: Governance Minimum Requirements**

### A. Articles of Incorporation or Charter

1.		hich government jurisdiction is the chamber's rporation or charter filed?		
	A 1.	1 Attach a copy of the current articles of incorporation or charter.	Attachment :	
	В.	Mission	Attachment .	
1.	Prov	vide the chamber's mission statement.		
2.	Doe	s it clearly state what the chamber is, what it does, for whom, and where?	☐ Yes ☐ No	
3.	How often is the mission statement reviewed by the board or other governing body?			
	C.	Bylaws		
1.	Do the bylaws mention the following?			
	a.	Limitation of methods (e.g., do the bylaws follow laws of the state to protect the chamber and its members?)	e	
	b.	Board term limits and attendance policies	☐ Yes ☐ No	
	C.	Quorums required for board, executive committee, committees, and membership meetings.)	☐ Yes ☐ No	
	d.	Method of board member or officer removal	☐ Yes ☐ No	
	e.	Election of directors or officers, including procedures to elect and timing	☐ Yes ☐ No	
	f.	Officer duties	☐ Yes ☐ No	
	g.	Indemnification <sup>i</sup> of officers and directors	☐ Yes ☐ No	
	h.	Membership qualifications criteria and membership categories	☐ Yes ☐ No	
	i.	Dues, resignations, delinquent accounts, and expulsions	☐ Yes ☐ No	
	j.	Fiscal year	☐ Yes ☐ No	
	k.	Auditing procedures and audit requirements	☐ Yes ☐ No	
	I.	Bonding requirements <sup>ii</sup>	☐ Yes ☐ No	
	m.	Parliamentary procedures or rules of order	☐ Yes ☐ No	
	n.	Dissolution clause <sup>iii</sup>	☐ Yes ☐ No	
	0.	Procedures for amendments	☐ Yes ☐ No	
2.	Has	each board member received a copy of the bylaws?	☐ Yes ☐ No	
3.	Has	legal counsel reviewed the bylaws in the last five years?	☐ Yes ☐ No	

	A 1.2 Attach a copy of the bylaws.	Attachment :
	D. Organization Structure	
1.	Does the chamber have a chart that depicts the organization's governance structure?	☐ Yes ☐ No
2.	Does the organization chart have definitions of leadership, names of individuals, lines of authority, and responsibility?	☐ Yes ☐ No
3.	Is a chamber staff member assigned to each component of the organization structure?	☐ Yes ☐ No
	A 1.3 Attach a copy of the organization chart <sup>iv</sup> with staff assignments.	Attachment :
	E. Officers and Board of Directors	
1.	How many officers serve on the board?	
2.	How many directors serve on the board?	
3.	Are term limits for directors in place?	☐ Yes ☐ No
4.	What are the term lengths and limits of the directors?	
5.	Are there detailed job descriptions (other than bylaws) outlining responsibilities and authority of the elected officers and directors?	☐ Yes ☐ No
	A 1.4 Attach a copy of a job description for the board of directors.	Attachment :
6.	Are board minutes recorded and distributed to officers and directors on a timely basis?	☐ Yes ☐ No
	A 1.5 Attach the minutes from each of the three most recent board meetings.	Attachment :
7.	Is there a documented (written) process in place to evaluate the performance of officers and directors?	☐ Yes ☐ No
	A 1.6 Attach a copy of the form or criteria used to evaluate the performance of officers or directors.	
	F. Oannettta an	Attachment :
	F. Committees	
1.	Are there job descriptions for committees showing purposes, goals, authority, accountability, and reporting procedures?	☐ Yes ☐ No
	A 1.7 Attach a list of the committees serving the chamber and their purposes.	Attachment :

## **Section 1: Governance Additional Criteria**

## A. Vision and Values

١.	Provide the following if applicable:			
	a. The chamber's vision statement <sup>vi</sup>			
	b. The chamber's values statement	di		
2.	How often are the vision and values staby the board or other governing body?	atements reviewed		
	by the board of other governing body:			
	B. Officers and Board of Direct	ctors		
۱.	Is the board representative of the busin	ness community?	☐ Yes ☐ No	
2.	Is there an annual board and leadershi	p orientation program?	☐ Yes ☐ No	
	A 1.8 Attach a copy of the orientation	n program for the board of directors.	Attachment :	
3.	Are board members trained to consiste chamber and to speak for the chamber	ntly and clearly act as advocates of the in the public arena?	☐ Yes ☐ No	
1.	Are board members recruited according	g to specific needs?	☐ Yes ☐ No	
5.	How are board members recruited? (Cl	heck all that apply)		
	☐Email or mail invitations	Personal invitations		
	Leadership training opportunities	Website		
	□ New member orientation	Other		
6.	Are background checks performed for p	prospective board members?	☐ Yes ☐ No	
7.	Are references checked for prospective board members?		☐ Yes ☐ No	
3.	Is there an interview process for prospe	ective board members?	☐ Yes ☐ No	
).	Are there contractual agreements with	board members?	☐ Yes ☐ No	
ın	Is there a process for the dismissal of a	an ineffective hoard member?	☐ Yes ☐ No	

Essay Question #1	
Within the past two years, what innovative ideas have board members contributed that resulted in positive change for the chamber, its members, or the community served? How does the board and its structure allow fo the implementation of these ideas? In a couple of paragraphs, please use the space below to describe one to three noteworthy examples.	r
If the essay already exists in a file, you can attach the file in the space provided and check the box to the le	ft.
Attachment :	
Essay Question #2	
Essay Question #2  How are volunteers recognized and rewarded? Please use the space below to list and describe three ideas that the chamber uses to reward these volunteers.	
How are volunteers recognized and rewarded? Please use the space below to list and describe three ideas	
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	C.	Committees	
1.	Is th	nere a method to select committee chairpersons, vice chairs, and members?	☐ Yes ☐ No
2.	Is th	nere an orientation program for committee chairs?	☐ Yes ☐ No
3.	Is th	☐ Yes ☐ No	
		9 Attach a copy of the committee support materials or committee orientat documents are significantly different from board orientation.	ion program only if ttachment :
4.	Are	minutes of all committee meetings maintained?	☐ Yes ☐ No
5.	Hov		
6.	How does the chamber evaluate committee performance?		
7.		committees have the option to conduct their work electronically on clouded or shared electronic files, etc.?	☐ Yes ☐ No
8.	Hav	☐ Yes ☐ No	
9.	·		
		A SS: II: a 4 a a	
	D.	Affiliates	
The	term	on relates to affiliates viii. If the chamber does not have affiliates, you may skip thi "affiliate" describes a purposeful, relatively formal relationship between the chaerforming a wide variety of functions.	
•	Conve Down Group Indus	ving are examples: ention and visitors bureaus town development associations benefit trusts trial development foundations facturers' councils  • Private economic developmen • Purchasing agents association • Research groups • Retail promotion groups	
1.	Doe	es the chamber have affiliates?	☐ Yes ☐ No
	If ye	es, answer the following:	
	a.	Does the affiliate staff answer to chamber staff leadership?	☐ Yes ☐ No
	b.	Are affiliates included in all financial audits conducted by the chamber?	☐ Yes ☐ No
	C.	Is the chamber board of directors the ultimate authority for decision making regarding the affiliates?	☐ Yes ☐ No

### **Supplementary Information**

Applicants can use this page to enter or attach supplementary information not required by the application.

Please note that the U.S. Chamber of Commerce will review the material, but does not score supplementary information either as a part of the application process or as a basis for designating the chamber as Accredited, Accredited with 3 Stars, Accredited with 4 Stars, or Accredited with 5 Stars.

Supplementary information may be awarded up to five discretionary points as deemed by the Accreditation consultant for exceptional policies or best practices.

Comments can b	be entered in the space below.	

Additional documents can be attached here :

in the bylaws. Indemnification: The Accrediting Board requires the indemnification of officers and directors be stated in the bylaws. Indemnification is a financial protection provided by a chamber to its directors, officers, and employees against expenses and liabilities incurred by them in lawsuits alleging that they breached some duty in their service on behalf of the chamber. For sample bylaws including an indemnification clause, refer to the best practices Web page at http://www.uschamber.com/chambers/accreditation/best practices.htm

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Bonding requirements: The Accrediting board recommends that the chamber have bonding requirements to further protect the chamber from financial crimes. Employee and/or board dishonesty insurance may substitute for bonding requirements, but it is at the discretion of the Accrediting board as to whether the policy meets this requirement.

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Dissolution clause: The Accrediting Board requires that a dissolution clause be included in the bylaws. A dissolution clause makes provisions as to what should happen if the chamber is dissolved. For sample bylaws including a dissolution clause, refer to the best practices Web page at <a href="http://www.uschamber.com/chambers/accreditation/best\_practices.htm">http://www.uschamber.com/chambers/accreditation/best\_practices.htm</a>
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organization chart: An organization chart is a chart which depicts the chamber's governance structure. The organization chart should have definitions of leadership, names of staff, lines of authority, and a listing of staff responsibilities. For sample organization charts, refer to the best practices Web page at <a href="http://www.uschamber.com/chambers/accreditation/best\_practices.htm">http://www.uschamber.com/chambers/accreditation/best\_practices.htm</a> Return to Page 12

V Board evaluation form or criteria: The Accrediting Board requires the applicant to develop written criteria or evaluation forms that are used to evaluate the board of directors. For sample board evaluation materials, refer to the best practices Web page at http://www.uschamber.com/chambers/accreditation/best practices.htm

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vi Vision statement: Outlines what a chamber is looking to be. It concentrates on future and provides clear decision-making criteria.

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**Values statement:** Main values protected by the organization and reflected in the organization's culture and priorities

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Affiliate: An entity that is related to the chamber, but not completely controlled by the chamber.

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